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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Wanda Properties Overseas Limited**

*(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Dalian Wanda Commercial Properties Co., Ltd.)*

**US\$600 million 4.875 per cent. Guaranteed Bonds due 2018  
(the “**Bonds**”)  
(Stock Code: 5997)**

**unconditionally and irrevocably guaranteed by, amongst others,**

**WANDA COMMERCIAL PROPERTIES (HONG KONG) CO. LIMITED**

*(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Properties Co., Ltd.)*

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

**HSBC    BofA Merrill Lynch    Barclays    Goldman Sachs (Asia) L.L.C.    UBS**

**Joint Rating Advisors**

**HSBC**

**BofA Merrill Lynch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$600 million 4.875 per cent. Guaranteed Bonds due 2018 (the “**Bonds**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 14 November 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 November 2013.

21 November 2013

*As at the date of this announcement, the director of Wanda Properties Overseas Limited is Mr. Ding Benxi.*

*As at the date of this announcement, the director of Wanda Commercial Properties (Hong Kong) Co. Limited is Mr. Ding Benxi.*