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大連萬達商業地產股份有限公司

Dalian Wanda Commercial Properties Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 3699)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION, STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Underwriter Representatives on January 14, 2015 in respect of an aggregate of 52,547,600 H Shares (the “**Over-allotment Shares**”), representing approximately 8.76% of the total number of Offer Shares initially available under the Global Offering before exercise of the Over-allotment Option, to cover over-allocations under the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$48.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on January 14, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilization actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 90,000,000 H Shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering before exercise of the Over-allotment Option;
2. the successive purchases of an aggregate of 55,798,800 H Shares in the price range of HK\$44.00 to HK\$48.00 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilization period, representing approximately 9.30% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
3. partial exercise of the Over-allotment Option by the Underwriter Representatives on January 14, 2015 in respect of 52,547,600 Shares, representing approximately 8.76% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price.

The last on market purchase made by the Stabilizing Manager during the stabilization period was on January 14, 2015 at the price of HK\$48.00 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Underwriter Representatives on January 14, 2015 in respect of an aggregate of 52,547,600 H Shares, representing approximately 8.76% of the total number of Offer Shares initially available under the Global Offering before exercise of the Over-allotment Option, to cover over-allocations under the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$48.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Wednesday, January 21, 2015.

Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 14.06% of the issued share capital of the Company will be held by the public. The Company will continue to satisfy the minimum percentage as described in the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus.

The shareholding structure of the Company immediately before and immediately after the allotment and issue by the Company of the Over-allotment Shares is as follows:

	<u>Immediately before the exercise of the Over-allotment Option</u>		<u>Immediately after the exercise of the Over-allotment Option</u>	
	Number of Shares	Approximate percentage of the Company’s issued share capital	Number of Shares	Approximate percentage of the Company’s issued share capital
Domestic Shares	3,874,800,000	86.59%	3,874,800,000	85.59%
H Shares issued pursuant to the Global Offering	<u>600,000,000</u>	<u>13.41%</u>	<u>652,547,600</u>	<u>14.41%</u>
Total	<u>4,474,800,000</u>	<u>100.00%</u>	<u>4,527,347,600</u>	<u>100.00%</u>

The additional net proceeds of approximately HK\$2,522 million, from the issue of the Over- allotment Shares by the Company, will be used on a pro rata basis for the same purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

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3. partial exercise of the Over-allotment Option by the Underwriter Representatives on January 14, 2015 in respect of 52,547,600 H Shares, representing approximately 8.76% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

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By order of the Board of Directors
Dalian Wanda Commercial Properties Co., Ltd.
Ding Benxi
Chairman

Hong Kong, January 14, 2015

As at the date of this announcement, our executive Directors are Mr. DING Benxi, Mr. QI Jie and Mr. QU Dejun; our non-executive Directors are Mr. ZHANG Lin, Mr. WANG Guiya and Mr. YIN Hai; and our independent non-executive Directors are Mr. LIU Jipeng, Dr. XUE Yunkui and Dr. HU, Fred Zulu.