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**Wanda Properties Overseas Limited
萬達地產海外有限公司**

*(incorporated with limited liability in the British Virgin Islands and
a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd.
(大連萬達商業管理集團股份有限公司))*

**RESULTS OF OFFER TO PURCHASE FOR CASH
ANY AND ALL OF THE OUTSTANDING
U.S.\$400,000,000 7.25 PER CENT. GUARANTEED BONDS DUE 2022
(COMMON CODE: 233406864/ISIN: XS2334068645)
(THE “BONDS”)
(Stock Code: 40665)**

unconditionally and irrevocably guaranteed by, among others,

**Wanda Commercial Properties (Hong Kong) Co. Limited
萬達商業地產(香港)有限公司**

*(incorporated with limited liability in Hong Kong and
a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd.
(大連萬達商業管理集團股份有限公司))*

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

**Dalian Wanda Commercial Management Group Co., Ltd.
大連萬達商業管理集團股份有限公司**

(incorporated in the People’s Republic of China with limited liability)

Reference is made to the announcement of the Company dated 1 April 2022 (the “**Announcement**”) in relation to the commencement of the Offer. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

Following the Expiration Deadline of the Offer at 4:00 p.m. (London Time) on 8 April 2022, the Company hereby announces that, as of the Expiration Deadline, U.S.\$126,850,000 in aggregate principal amount of the Bonds has been validly tendered and delivered pursuant to the Offer, and the Company has decided to accept for purchase all such Bonds tendered and delivered.

The Settlement Date is expected to be on or about 13 April 2022. On the Settlement Date, the Company will pay the Purchase Price of U.S.\$1,000 for each U.S.\$1,000 in principal amount of the Bonds validly tendered and delivered and accepted for purchase by the Company pursuant to the Offer to the relevant Bondholders. In addition to the Purchase Price, the Company will also pay the Accrued Interest in respect of all Bonds validly tendered and delivered and accepted for purchase by the Company pursuant to the Offer.

Following the settlement of the Offer, U.S.\$273,150,000 in aggregate principal amount of the Bonds will remain outstanding. The Bonds purchased by the Company pursuant to the Offer will be cancelled.

The terms of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Offer, please refer to the Tender Offer Memorandum.

The Company has appointed Credit Suisse (Hong Kong) Limited, The Hongkong and Shanghai Banking Corporation Limited and Orient Securities (Hong Kong) Limited as the Joint Dealer Managers in relation to the Offer, and Morrow Sodali Limited has been retained as the Information and Tender Agent in relation to the Offer. Any questions relating to the Offer should be directed to the Joint Dealer Managers at:

Credit Suisse (Hong Kong) Limited	The Hongkong and Shanghai Banking Corporation Limited	Orient Securities (Hong Kong) Limited
Level 88, International Commerce Centre 1 Austin Road West, Kowloon Hong Kong Telephone: +852 2101 6000 Attention: IBCM-Debt Capital Markets Email: list.liabilitymanagementasia@credit-suisse.com	Level 17, HSBC Main Building 1 Queen's Road Central Hong Kong Telephone: +852 3941 0223/+44 20 7992 6237 Attention: Liability Management Group Email: liability.management@hsbcib.com	28/F-29/F 100 QRC, Central Hong Kong Telephone: +852 3519 1114 Attention: DCM Email: DCM@dfzq.com.hk

The Tender Offer Memorandum and its related documents are available on the Offer Website, <https://bonds.morrowsodali.com/wanda>. Questions may be directed to the Information and Tender Agent at:

Morrow Sodali Limited

<i>In Hong Kong:</i> The Hive 33-35 Hillier Street Sheung Wan Hong Kong Telephone: +852 2319 4130 Email: wanda@investor.morrowsodali.com	<i>In London:</i> 103 Wigmore Street W1U 1QS United Kingdom Telephone: + 44 20 4513 6933
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Hong Kong, 11 April 2022

As at the date of this announcement, the sole director of Wanda Properties Overseas Limited is Mr. Qi Jie.

As at the date of this announcement, the sole director of Wanda Commercial Properties (Hong Kong) Co. Limited is Mr. Qi Jie.